

centralbank.net/ProsperU

Retirement Planning 101

No matter what your age, it's time to plan for retirement. Learn what you need to tackle first while building your secure retirement. Retirement Planning 101 teaches you the basics of building, growing, and managing your retirement fund. This seminar covers topics including:

- Comparing types of retirement plans
- Traditional vs. Roth IRAs
- Benefits of starting retirement planning early
- How much money will you need for retirement?
- Reviewing the process of retirement
- How does social security work?
- Mistakes to avoid with retirement



This session is led by Dean McCullar, a Certified Financial Planner[™] with Central Investment Advisors. He has been in the financial services industry for over nineteen years and joined Central Investment Advisors in 2011. Dean helps clients create a roadmap to their financial goals through reviewing investments, retirement planning, insurance, college savings, estate planning, and tax strategies

Join us for this <u>FREE</u> session to learn more about planning and saving for retirement.

This class will be held online-only via Zoom.

For questions, please contact ProsperU (573-817-8900 or prosperu@centralbank.net).

Date: Wednesday, August 30th, 2023

Time: 12:00 pm – 1:00 pm

Location: Online-Only – Zoom

Online link and instructions will be provided

Register online at www.centralbank.net/ProsperU or call 573-817-8900.

